



PRESS RELEASE

Implenia's financing secured

Dietlikon, 10 November 2020 – In the communication of 27 October 2020 on the sharpened and accelerated implementation of its strategy and on the restructuring, Implenia pointed out that the group is solidly financed even if its equity ratio has temporarily fallen.

Implenia has a valid syndicated loan agreement with Swiss banks amounting to CHF 800 million. Following consensual discussions with the banks, the agreement is being confirmed by them. The revolving cash limit contained therein is unused.

Together with a solid cash position, this means that Implenia is well placed to achieve its targets.

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Investors' Agenda

3 March 2021: Annual Result 2020, analysts and media conference

30 March 2021: Annual General Meeting

Implenia is Switzerland's leading construction and real estate services company. It has significant building construction and Civil Engineering operations in Switzerland, Germany and Austria, as well as strong positions in the infrastructure sectors of all its home markets: Switzerland, Germany, Austria, France, Sweden and Norway. Implenia is also a successful real estate developer in Switzerland and Germany. Established in 2006, Implenia can look back on around 150 years of construction tradition. It brings the expertise of its highly skilled consultancy, planning and execution units together under the single roof of a leading multinational integrated construction and real estate services provider. With Implenia's broad offering and the deep experience of its specialists, the Group can realise complex major projects and provide integrated, customer-centric support across the entire life-cycle of a building or structure. The focus is on customer needs and striking a sustainable balance between financial success and social and environmental responsibility. Implenia, with its headquarters in Dietlikon near Zurich, employs more than 10,000 people in Europe and posted revenue of over CHF 4.4 billion in 2019. The company is listed on the SIX Swiss Exchange (IMPN, CH0023868554). More information can be found at implenia.com.