



## P R E S S   R E L E A S E

### **New 10-year bond successfully placed on the market** – Implenia secures CHF 115 million of long-term debt capital | Partial refinancing of bond maturing in May | Diversification of maturities and increase of financial strength

**Dietlikon, 2 March 2016** – Implenia AG has issued a bond worth CHF 115 million with an annual coupon of 1.00% maturing in 2026. A syndicate consisting of UBS AG and Zürcher Kantonalbank (joint bookrunners) have successfully placed the bond on the market at an issue price of 100.739%. The bond is being traded from 17 March 2016 on the SIX Swiss Exchange. The payment date is 21 March 2016. The proceeds of the bond will be used for the partial refinancing of the CHF 200 million bond maturing in May 2016. The Group continues to diversify its maturities and increases its financial strength.

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Implenia, Switzerland's leading construction and construction services company, also has a strong position in the German, Austrian and Scandinavian infrastructure markets. Established in 2006, Implenia can look back on around 150 years of construction tradition. It brings the expertise of its highly skilled sectoral and regional units together under the roof of a company active throughout Europe. With its integrated business model and specialists operating in all areas of construction, the Group can manage a building project through its entire lifecycle and deliver work that is economical, integrated and customer-centric. The focus is on striking a sustainable balance between financial success and social and environmental responsibility.

Implenia, with its headquarters in Dietlikon near Zurich, currently employs more than 8000 people around Europe and posted revenue of around CHF 3.3 billion in 2015. The company is listed on the SIX Swiss Exchange (IMPN, CH0023868554). More information can be found at [www.implenia.com](http://www.implenia.com).